

2026-2027 Asset Form

Elms College • Financial Aid Office • 291 Springfield Street, Chicopee, MA 01013
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Why am I being asked to complete this form and what are my responsibilities?

After reviewing the student's 2026-2027 FAFSA and any financial documents that have been submitted to the Financial Aid Office, we are required to review your asset information which either 1) was not originally reported on your financial aid application; or 2) there is a discrepancy of the asset information you reported that requires further review. Please provide this completed worksheet within 15 days of the request. *If the question does not apply to you, or your spouse or parent (if applicable), please indicate "N/A" in the table below – do not leave any blanks spaces.* If you have questions about your financial situation, please contact the Financial Aid Office as soon as possible so that your financial aid will not be delayed.

What are the Financial Aid Office's responsibilities?

The Financial Aid Office will use this worksheet to complete or update the asset questions on your 2026-2027 FAFSA. If the information you supply during this process should change your financial aid offer, the Financial Aid Office will inform the student immediately of any and all changes.

Section 1: Student's Information

Student's Last Name	Student's First Name	Student's M.I.	Elms College ID Number
Student's Street Address (include apt. no.)			Student's Date of Birth
City	State	Zip Code	Student's Phone Number

Section 2: Household Financial Information

	Student (and spouse, if applicable)	Parent(s) Dependent Students Only (parent information required on FAFSA)
As of the date you completed your 2026-2027 FAFSA, what was the total current balance of cash, savings and checking accounts? Don't include student financial aid.	\$ _____	\$ _____
As of the date you completed your 2026-2027 FAFSA, what is the net worth of your (and your spouse's if applicable) investments, including real estate? Don't include the home you live in.	\$ _____	\$ _____
As of the date you completed your 2026-2027 FAFSA, what is the net worth of your (and your spouse's if applicable) current businesses and/or investment farms? Don't include a family farm or family business with 100 or fewer full-time or full-time equivalent employees.	\$ _____	\$ _____

Section 3: Certification and Signatures

Each person signing this worksheet certifies that all the information reported is complete and correct. If student is dependent, the parent whose information was reported on the FAFSA must sign and date.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Parent's Signature (required if student is dependent)

Date